

Nexus Trading Fund — Founders' Profit-Sharing Prospectus

1. Overview

Nexus Trading Fund is being established as an institutional-grade algorithmic trading fund powered by award-winning AI systems developed by AlgoTradingResearch. The fund is not yet incorporated; the purpose of the Founding Round is to finance full regulatory setup, legal structuring, administration, and operational infrastructure.

The Founding Round totals **\$735,000**, which covers all regulatory, legal, infrastructure, and technical requirements to launch the fund correctly from day one.

Founding participants receive a **lifetime monthly share of the fund's net trading profits**, proportionate to their contribution.

This is **not equity, not shares**, and **does not provide ownership** of the fund or company. It is a **perpetual profit-sharing right**, distributed from the fund's performance.

2. Founders' Profit-Sharing Model

2.1 Structure

Founding contributors collectively receive **50% of the fund's monthly net trading profits**.

Each founder's monthly profit share is calculated as:

$$\text{Your Contribution} \div \$735,000 \times 50\% \text{ of the fund's net monthly profits}$$

This structure ensures:

- No dilution
- No voting rights complexities
- No equity-based legal burden
- Fully transparent and automated monthly distributions

This model is similar to a **royalty pool** or **lifetime cashback tied to performance**, not a security.

2.2 Example Payout Model (illustrative only)

If the fund generates **\$1,000,000 profit in a month**, the Founders' Pool receives **\$500,000**.

If you contributed **\$10,000**:

- Your percentage = $10,000 \div 735,000 = 1.36\%$ of the Founders' Pool
- Your payout = $1.36\% \times 500,000 = \$6,800$ for that month

These numbers are only examples; actual fund performance may vary.

3. Your Founder Benefits

3.1 Lifetime Monthly Profit Participation

You receive your proportional profit share **every month**, as long as the fund continues to operate.

3.2 Independent Investor Account (Optional)

Founders receive a personal investor account once the fund launches.

Your founder profit-share and your personal investor account are **fully independent**.

- You receive founder payouts **whether you invest later or not**
- If you choose to fund an investor account later, you also receive **normal investor returns**

3.3 Early Access & Preferential Status

Founders receive:

- Priority onboarding
 - Priority communication
 - Reduced fees compared to future investors
 - Guaranteed capacity before institutional investors join
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4. Use of Funds (How the \$735,000 is deployed)

The Founding Round finances the complete creation of the fund from zero, including:

Regulatory & Legal Formation

- BVI professional fund registration
- Legal structuring and compliance filings
- Offering memorandum & risk disclosures
- Licensing fees

Institutional Infrastructure

- Third-party fund administration
- Segregated custodial accounts
- NAV calculation systems

- Banking setup & compliance onboarding

Operational Foundation

- Auditing & annual reporting
- IT security and monitoring
- Automated distribution systems
- Launch marketing & investor documentation

This ensures the fund is launched with **full regulatory integrity** and **institutional-grade oversight**.

5. Risk Disclosure

Participation in the Founders' Profit-Sharing Program involves exposure to the performance of the underlying trading strategies. Trading profits are not guaranteed and can vary month to month.

This program:

- Does **not** represent equity
- Does **not** grant ownership or voting rights
- Does **not** constitute a security
- Provides a contractual right to profit-based monthly distributions

Founders should consult their legal or financial advisors before participating.

6. Summary

By joining the Founding Round, you receive:

- ✓ **Lifetime share of 50% of fund monthly profits**
 - ✓ Proportionate payout based on your contribution
 - ✓ No need to fund an investor account (optional later)
 - ✓ Early access privileges and priority status
 - ✓ Participation in building a new institutional fund from scratch
 - ✓ Supported by award-winning AI trading technology
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